Ownership data in ThomsonOne(T1).

In the Company Views of ThomsonOne (T1) you can search for Share Ownership information about companies. In the search bar in the left top corner you can search on Name, Ticker, SEDOL- or ISIN-code. Type the name of a company and click on ‘Go’.

Under the Share Ownership tab, you will find the following parts:

- Ownership Summary.
- All Shareholders: single security analysis. (the top 50 shareholders of a company's stock, their current positions and percent changes).
- Shareholder momentum. (the top 50 institution momentum, their most recent positions and percent changes over a period of time).

Ownership Summary

The Ownership Summary report is organized into the following different perspectives:

- Firms (the default): a firm-oriented overview report.
- Funds: a funds-oriented overview report.
- Insider Summary: a listing of inside traders. A company's management executives or board of directors members who buy or sell their own company's shares.
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- **Insider Transactions**: details of insider trading transactions.
- **Non Holders**: lists the investors that are not holding the chosen stock in their portfolio but are holding its peers, based on certain parameters.
- **UK Raw Beneficial**: a United Kingdom report of beneficial owners. People who enjoy the benefits of ownership even though title is in another name.
- **UK Raw Nominee**: a United Kingdom report of nominee owners. People or firms, such as a bank official or a brokerage house, into whose name securities are transferred by agreement.

When Equities is selected, the Ownership Summary category opens by default and displays the Firms summary ownership report. The company displayed reflects the symbol that appears in the Company search box.

To change the company displayed, enter a new company symbol, and click ‘Go’.

To open a different ownership perspective, click one of the other tabs.

- Drill-down on links as needed for more detailed information.
• Click the icon to print the displayed results.
• Click to add displayed information to a PDF.
• Click to export displayed information to Excel.

All Shareholders (single security analysis)

The All Shareholders report lists all the shareholders of the selected company's stock in descending order, their current positions, percentage of stock, position change and percent of position change, values and percent value change, style, equity assets, turnover, city, country, position date, and source of data.

You can obtain the all shareholders data by entering the criteria you want in four steps:

• Holding.
• Ownership Details.
• Investor Attributes.
• Report settings.

Then click on the results tab for the output.

The first page of the report displays the top 50 items. Additional pages can be viewed by selecting a page number from the Page drop-down (at the top and bottom of the screen).
To see a summary of a shareholder's portfolio, key contacts, and a description of general investment approach, click the investor name.

Result:

Note.: All of the above mentioned ownership reports contain a wealth of additional relevant information, plus totals and sub-totals, and links that allow you to drill-down to individual profiles and other reports. All reports can be printed, exported to Excel or converted to PDFs.

Shareholder momentum

The Shareholder Momentum report lists all the institution momentum of the selected company in descending order, their percentage of stock, most recent positions and percent of changes over a period of time, most recent values and percent of changes over a period of time, style, equity assets, turnover, city, country, filing date of current position, and source of data.

It works similar to the above mentioned all shareholders.