ThomsonOne (T1) Ownership data: Get started with financial data (EDSC)

The UL offers several financial databases that provide Ownership data:

- **ThomsonOne (T1)**: data available company by company from 1997 to the present, global coverage.
- **Orbis**: Ownership data available from 2000 to the present, Global coverage.
- **Bloomberg**: Ownership data available from 1997 to the present, Global coverage.
- **WRDS**: Thomson Reuters – Institutional (13f) Holdings – s34 + Mutual Fund Holdings (s12), Coverage NYSE, ASE, Nasdaq, Toronto and Montreal common stocks from 1978 onwards.

This manual will focus on the ThomsonOne (T1) database.

**Beware**: ThomsonOne (T1) only works well with the browser "Internet Explorer".

It's important that you have a VPN-connection or EZ-proxy access.

See for Off-campus access to our digital collection: [https://service.ubib.eur.nl/training_support/#/course/432?_k=8xn3wf](https://service.ubib.eur.nl/training_support/#/course/432?_k=8xn3wf)

You can get access to Thomson One via the list of financial databases on the website of the EDSC.

See list of financial databases: [https://libguides.eur.nl/az.php?s=124888](https://libguides.eur.nl/az.php?s=124888)

Thomson ONE Banker works only with the Internet Explorer. Other browsers won't show all information! It has 20 simultaneous users. If you are number 21 you get an error which states too many users.

The most important thing to do if you want to use ThomsonOne (T1) via "Internet Explorer" is to clean cookies and set up the compatibility view settings in the correct way. You must add "Thomson" to the compatibility view settings.

In the Company Views of ThomsonOne (T1) you can search for Share Ownership information about companies. In the search bar in the left top corner you can search on Name, Ticker, SEDOL- or ISIN-code. Type the name of a company and click on the button GO.
Under the Share Ownership tab you will find the following parts:

- Ownership Summary.
- All Shareholders: single security analysis. (the top 50 shareholders of a company’s stock, their current positions and percent changes)
- Shareholder momentum. (the top 50 institution momentum, their most recent positions and percent changes over a period of time)

**Ownership Summary**

The Ownership Summary report is organized into the following different perspectives:

- **Firms** (the default) - a firm-oriented overview report
- **Funds** - a funds-oriented overview report
- **Insider Summary** - a listing of inside traders (a company’s management executives or board of directors members who buy or sell their own company’s shares)
- **Insider Transactions** - details of insider trading transactions
- **UK Raw Beneficial** - a United Kingdom report of beneficial owners (people who enjoy the benefits of ownership even though title is in another name)
- **UK Raw Nominee** - a United Kingdom report of nominee owners (people or firms, such as a bank official or a brokerage house, into whose name securities are transferred by agreement)

When **Equities** is selected, the **Ownership Summary** category opens by default and displays the **Firms** summary ownership report (see partial view below). The company displayed reflects the symbol that appears in the Company search box.

- To change the company displayed, enter a new company symbol, and click **Go**.
- To open a different ownership perspective, click one of the other tabs.
Drill-down on links as needed for more detailed information.

Click the icon to print the displayed results.

Click to add displayed information to a PDF

Click to export displayed information to Excel.

**All Shareholders (single security analysis)**

The **All Shareholders** report lists all the shareholders of the selected company's stock in descending order, their current positions, percentage of stock, position change and percent of position change, values and percent value change, style, equity assets, turnover, city, country, position date, and source of data.

You can obtain the all shareholders data by entering the criteria you want in four steps:

- **Holding**
- **Ownership Details**
- **Investor Attributes**
- **Report settings**

Then click on the results tab for the output.
The first page of the report displays the top 50 items. Additional pages can be viewed by selecting a page number from the Page drop-down (at the top and bottom of the screen).

To see a summary of a shareholder’s portfolio, key contacts, and a description of general investment approach, click the investor name.

Result:

Notes: All of the above ownership reports contain a wealth of additional relevant information, plus totals and sub-totals, and links that allow you to drill-down to individual profiles and other reports. All reports can be printed, exported to Excel or converted to PDFs.