Ownership data in Eikon

Getting started

- Click consecutively on: all programs; Thomson Reuter; Thomson Reuter’s Eikon.
- Login with student or researchers account.
- You can also use the Thomson Reuters and Datastream tabs in Excel. When you open Excel after a little while a Thomson Reuters tab will appear. You might have to use the sign in button.
- If no Datastream add-in appears you still need to install that one. Go to add-ons and you will see plenty options to be enabled among which Datastream.
- Now close your Excel and restart it. From then on the Datastream tab should also appear. If you see grey instead of colours use the sign in button at the Thomson Reuters tab again.
- Eikon works with apps.

Requesting data of single company

Type the name or the RIC of a company in the Search box on the top left of the application.

On the company’s page, open the Ownership tab.

You can make the following choices under the ownership tab:

- Ownership Summary.
- Shareholder Report.
- Shareholder History Report.
- Fund Ownership Summary.
- Fund Shareholder Report.
- Fund Shareholder History Report.
- Ownership Peers Analysis.
- Insider Report.
- Smart Holdings Model.
- Equity Holdings.
- Private Equity Holdings.

Example of the Ownership Summary of IBM:

![Ownership Summary of IBM](image)

You can export your data via the Excel-button in the upper right corner in your screen.

In Eikon you can get help with the Ownership Module. Click on the Question mark (?) in the upper right corner.

- Choose consecutively: Online help; Company; Ownership.
• Now you can open Getting Started with Ownership.

• Here you can see for example a quick training video on ownership.

On the left side of the screen you can choose the Ownership subject you want.

For example:

• Activists Shareholder
• Shareholder Report
• Etc.

If you choose for example Shareholders Report you can get a quick start to the shareholder report.
Requesting data of list of companies

The above examples are company by company, often you need lists of companies.

With the Thomson Reuters tab you can use a function builder to do more advanced stuff.

For example: top 10 ownerships data historically for stoxx 600 companies 20

```excel
=TR($B2;"TR.InvestorFullName";"EndNum=5 SDate="&C2&" Transpose=Y";$E2:$I2)
```

Below an example of the output of such a function: