Eikon Ownership data: Get started with financial data (EDSC)

The UL offers several financial databases that provide Ownership data:

- **ThomsonOne (T1)**: data available company by company from 1997 to the present, global coverage.
- **Orbis**: Ownership data available from 2000 to the present, Global coverage
- **Bloomberg**: Ownership data available from 1997 to the present, Global coverage.
- **WRDS**: Thomson Reuters – Institutional (13f) Holdings – s34 + Mutual Fund Holdings (s12), Coverage NYSE, ASE, Nasdaq, Toronto and Montreal common stocks from 1978 onwards.

This manual will focus on the Eikon database.

**Access:**

Students can access Eikon in the Bloomberg/Eikon Class on the 3rd Floor in the Polak building Y3-18. You can use Eikon when the Polak building is open, that includes evenings and the weekend. Just login with your erna account and you can work for the next two hours on Eikon.

Lecturers and Researchers can access with one or two account(s) within your department.

**Start:**

Just go to all programs > Thomson Reuter> and click on Thomson Reuter’s Eikon. Login with student or researchers account. You can also use the Thomson Reuters and Datastream tabs in Excel. If you want to do so go once again to all programs > TR > and click on Thomson Reuters Eikon – Microsoft Excel.

Eikon works with apps.

**To access ownership data in Eikon, follow this procedure:**

- Type the name or the RIC of a company in the Search box on the top left of the application.
- On the company’s page, open the Ownership tab.
You can make the following choices under the ownership tab:

- Ownership Summary
- Shareholder Report
- Shareholder History Report
- Fund Ownership Summary
- Fund Shareholder History Report
- Insider Report
- Smart Holdings Model
- Equity Holdings
- Private Equity Holdings

Example of the Ownership Summary of IBM:

You can export your data via the Excel-button in the upper right corner in your screen.
In Eikon you can get help with the “Ownership Module”. Click on the Question mark (?) in the upper right corner.

Choose “Online help” > “Company” > “Ownership”

Now you can open “Getting Started with Ownership”

Here you can see for example a quick training video on ownership.

On the left side of the screen you can choose the Ownership subject you want.
For example:

- Activists Shareholder
- Shareholder Report
- Etc.

If you choose for example "Shareholders Report" you can get a quick start to the shareholder report.