Eikon

Access

Students can access Eikon in the Bloomberg/Eikon Class on the 3rd Floor in the Polak building Y3-18. You can use Eikon when the Polak building is open, that includes evenings and the weekend. Just login with your erna account and you can work for the next two hours on Eikon.

Lecturers and Researcher can access with one or two account(s) within your department.

Start

Just go to all programs > Thomson Reuter> and click on Thomson Reuter’s Eikon. Login with student or researchers account. You can also use the Thomson Reuters and Datastream tabs in Excel. If you want to do so go once again to all programs > TR > and click on Thomson Reuters Eikon – Microsoft Excel.

Single company

Eikon works with apps.

For Company they offer the following apps

If you e.g. select company overview. This is what you would see for the company Thomson Reuters itself by its Reuters Identification Code (RIC) code TRI.TO. However it also recognizes other identifiers like ISIN and SEDOL.
You can now zoom in on e.g. forecast data (Estimates), ESG and for this manual obviously the income statement, balance sheet or cash flow under the tab Financials.

It shows the last 5 year but you can adjust that via the 🛠️ to e.g. 5 years. You can also adjust scaling and currency. If it is to your liking export it to Excel.
List of companies

To get information of several companies Eikon works with an app called screener. By editing the Universe and adding filters you can generate a list of companies to your criteria, e.g.

Active and delisted primary European companies in the real estate.
You get a default template but you can switch to several others e.g. the Balance Sheet template. You can add columns. E.g. if you select a column it will light up in orange and do a right click with your mouse in the top of that column you can add a column. We e.g. added identifiers like isin, sedol and cusips to the balance sheet template.

This is how that would look:
The result should be under 5000 companies. You can however later append several reports together if you want over 5000 companies to be researched.

If you are happy with the result you can export this to Excel or PDF.

We now have a nice list but not historic balance sheet data. This can be done in Excel.

E.g. we can upload isin’s from our balance sheet report in the datastream addin and ask for the net sales of these companies for the last 10 years.
If you have difficulties using Eikon you can always use the question mark top right of your screen and get online help.