Credit Ratings in Eikon.

Start

Go to ‘Start Menu’ and choose consecutively: all programs; Thomson Reuters; ‘Thomson Reuters Eikon’. You will find the login name and password for Eikon on the bottom edge of the screen.

Faculty employees, please use your researchers account.

You can use the Thomson Reuters and Datastream tabs in Excel.

Activate Excel Datastream add-in

To activate the Thomson Reuters Eikon Microsoft Excel Datastream add-in:

1. Login to Eikon.
2. Open Microsoft Excel.
3. Click ‘Enable content’ (be patient: it takes a while for the add-in to appear).
4. Click ‘Sign In’.
5. Select Add-Ons. The following apps will be installed: Analyze this, Datastream, Datastream Charting, Deal Analytics, Eikon for Microsoft Office Core (64 bit), Linking, PDF Link and Presentation Tools.
6. Wait until the status of the all app’s states: ‘Restart Required’.
7. Click on ‘close’.
9. Don't restart the pc, because Eikon will still be running on the background.
10. Wait till Excel is fully closed. When in doubt check task manager.
11. Now restart Microsoft Excel. Check if you see the new tab on the right: ‘Thomson Reuters Datastream’. (Be patient, it sometimes takes a few minutes before you see the Thomson Reuters and Datastream Add-in).
Request issuer ratings for an individual company

For an individual company you can find the issuer rating for S&P, Moody’s, Fitch and Egan-Jones. Choose consecutively: debt & credits; Issuer ratings.
If you click on the ‘+’ you will see rating changes over time.

Both the current and rating changes can be exported to Excel. The export to Excel option can be found on the right at the end of issuer ratings.

Request credit ratings for several companies simultaneously

It is also possible to request credit ratings for several companies at the same time:

2. Select ‘Templates’ on the right side in Excel.
3. Then select under Catagories: ‘Ratings’.
4. Select the template ‘Companies monitor - price performance, CDS, starmine, Ratings’ or one of the three other rating templates according to your needs.
Template overview

Example of the template in tab two:

Tab 1 is the “Instruction sheet”. It describes how you can adjust the template for your companies.
Help function

If you have difficulties using Eikon you can always use the question mark at the top right of your screen and get online help.